**Market Notice**

**Date: 15 November 2013**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF16”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 19 November 2013 under its **Domestic Medium Term Note Programme dated 21 January 2008.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 19,681,000,000.00 (excluding this issue)

**Bond Code** DVF16

**Nominal Issued** R 546,000,000.00

**Issue Price** 100%

**Coupon 5.992** % (3 Month JIBAR as at 14 November 2013 of 5.192 plus 80 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2016

**Books Close** 9 February, 9 May, 9 August, 9 November

**Interest Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on 8 February, 8 May, 8 August, 8 November

**Issue Date** 19 November 2013

**Date Convention** Following

**Interest Commencement Date** 19 November 2013

**First Interest Date** 19 February 2014

**ISIN No.** ZAG000110743

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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